## **JOB AID: MEDICAL TRIAGE REFERENCE**

SERVICE	SCOPE	LIMITATIONS	EXAMPLES / INDICATIONS / NOTES
ACUPUNCTURE	<ul> <li>Musculoskeletal pain</li> <li>Stress, anxiety, depression, sleep disturbances</li> <li>Digestive issues worsened by stress</li> </ul>	Cannot prescribe medication     Cannot order labs, ultrasound or x-ray	
BEHAVIORAL HEALTH	<ul> <li>Behavioral health diagnoses confirmed or suspected</li> <li>Substance use/abuse</li> <li>Coping with stress and life</li> <li>Connection to mental health resources outside of the clinic</li> </ul>	<ul> <li>Cannot prescribe new medications (can refill existing and stable prescriptions)</li> <li>Cannot prescribe controlled substances class I/II</li> <li>Cannot order labs, ultrasound or x-ray</li> </ul>	<ul> <li>Any indication of self-harm</li> <li>"Yes" to any CAGE-AID questions</li> <li>AuditC-2 score (4+ men, 3+ women)</li> <li>PHQ-4 ≥3 first two questions (anxiety)</li> <li>PHQ-4 ≥3 last two questions (depression)</li> </ul>
DERMATOLOGY	<ul> <li>Assess and treat skin growth or rash</li> <li>Liquid nitrogen treatment (seborrheic keratoses, actinic keratoses, warts)</li> <li>General skin care advice</li> <li>History of or interest in skin cancer screening</li> </ul>	<ul> <li>Biopsies are not done at the clinic; if indicated then the dermatology lead will try to coordinate a follow up outside this clinic</li> <li>Can order labs, ultrasound &amp; x-ray</li> </ul>	Eczema, psoriasis, acne, seborrheic dermatitis, fungal skin infections, exam of nevi, melanoma, rosacea
FOOT CARE	Superficial foot concerns Structural foot concerns Diabetic foot care  **STRUCTURAL CONCERNS HAVE A LIMITED SCOPE ON DAYS WITHOUT A PODIATRIST**	<ul> <li>REFER TO DERMATOLOGY: deep, infected, slow healing pressure wounds / warts / concern for cancer</li> <li>REFER TO PRIMARY CARE: numbness, tingling, burning, pain to all toes -&gt; likely neuropathy, r/o diabetes</li> <li>REFER TO PHYSICAL THERAPY: signs of plantar fasciitis -&gt; foot pain with activity, centered near the heal and accompanied by arch tenderness/abnormality; plantar or ankle tendon pain</li> <li>Can order labs, ultrasound &amp; x-rays</li> </ul>	Superficial foot concerns: ingrown toenails, calluses, corns, athletes foot, general nail health, minor wound care  Structural concerns: bunions, fractures, hammertoes, bone-related pain

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PHYSICAL THERAPY	<ul> <li>Musculoskeletal pain or injury: back, neck, knee, ankle</li> <li>History of balance issues and/or falls</li> <li>Exercise consult and education</li> </ul>	<ul> <li>REFER TO OCCUPATIONAL THERAPY: concerns of the elbow, wrist or hand</li> <li>Cannot evaluate general medical conditions</li> <li>Can order ultrasound &amp; x-ray</li> </ul>	
OCCUPATIONAL THERAPY	<ul> <li>Evaluation and treatment of conditions involving the hand, wrist and elbow</li> <li>Fabrication of thermoplastic orthosis to address symptoms/diagnosis as indicated</li> <li>Instruction on home exercise, activity modification and orthosis use</li> </ul>	Elbow, wrist and hand ONLY. Shoulder pain/involvement refers to physical therapy     Can order ultrasound & x-ray	<ul> <li>Difficulty using hands for daily living</li> <li>Carpal tunnel syndrome,         osteoarthritis, overuse syndrome         including tendonitis, joint stiffness         (i.e. related to delayed or no         treatment of injury or fractures),         trigger finger symptoms</li> </ul>
NUTRITION	<ul> <li>Comprehensive nutrition and lifestyle assessments</li> <li>Individualized nutrition plan with shared decision making</li> <li>Sustainable lifestyle counseling</li> <li>Disease-specific education and handouts</li> </ul>	Cannot order labs, ultrasound or x-ray	Diabetes/pre-diabetes education, weight management, pediatric nutrition, chronic health conditions (hypertension, high cholesterol, congestive heart failure etc.)
MAMMOGRAM	On site mammogram van for women over 40 years old:  • 40+yo WITH focal symptoms/concern or has breast pain  • 40+yo W/OUT symptoms and uninsured  • 40+yo W/OUT symptoms and insured - yes but may be billed by insurance if last scan was <10 months ago	Go to mammogram desk for offsite scheduling if:  1) Under 40yo with focal symptoms/concern 2) Patient is dependent on ADA access 3) Patient is unable to stand for at least 10 minutes  **write DESK in routing column of patient record	Females over 40 years of age or under 40yo with symptoms/concerns  ***NOT indicated in patients under 40 without symptoms/concern

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PRIMARY CARE: GENERAL NATUROPATH PEDIATRICS	<ul> <li>General exam</li> <li>Ordering appropriate labs (PAP, pregnancy test, STI testing)</li> <li>Ordering relevant imaging services (x-ray, ultrasound)</li> <li>Ordering &amp; interpreting EKGs</li> <li>Chronic illness assessment, consult and management</li> <li>Acute illness, injury or concern</li> </ul>	When available, naturopathic providers can be requested but will be accessed through the same line in Primary Care	Consider PT, OT, foot care, dermatology as indicated if patient has an isolated concern covered by that specialty
PRIMARY CARE: WOMEN'S & TNB HEALTH	<ul> <li>Pelvic exam</li> <li>Ordering appropriate labs (PAP, pregnancy test, STI testing)</li> <li>Ordering relevant imaging services (x-ray, ultrasound)</li> <li>Ordering &amp; interpreting EKGs</li> <li>Cervical cancer screening</li> <li>Transgender and non-binary healthcare</li> <li>Concerns specifically related to sexual and reproductive health</li> <li>Contraception, pregnancy and fertility</li> </ul>	<ul> <li>This service area is NOT for patients with general medical needs who happen to also be female/trans/non-binary</li> <li>Women's &amp; TNB health provider will assess patient's general needs during the same visit ONLY if they otherwise qualify to be seen in this service area</li> <li>Unable to remove, replace or insert IUD's or implants (Nexplanon); can consult and help coordinate follow up care outside of clinic</li> </ul>	<ul> <li>Chronic GYN conditions (uterine fibroids, ovarian cysts, endometriosis, pelvic pain, etc.)</li> <li>Acute GYN conditions (vaginal itching, discharge, bleeding, skin changes etc.)</li> <li>Urinary concerns</li> <li>Contraception management</li> <li>Sexual health education</li> <li>Infertility</li> </ul>
	A PROVIDER VISIT IS RI	INDICATED	